

# REQUEST FOR PROPOSALS PROFESSIONAL SERVICES FOR THE AQUATICS RENOVATION - OAK PARK CITY PROJECT NO. CR23018

Issued by:

City of Stockton

**Public Works Department** 

22 E. Weber Avenue, Room 301 Stockton, CA 95202

Date Issued:	April 18, 2023
Date Proposals Due:	May 17, 2023

Mandatory Job Walk: April 27, 2023 Location: Oak Park Pool 3537 Alvarado Avenue, Stockton, CA 95204 at 9:00 a.m.

LATE SUBMITTALS WILL NOT BE ACCEPTED

## 1.0 INTRODUCTION

The City of Stockton is soliciting proposals from qualified firms to provide professional services to prepare improvement plans for the Aquatics Renovation - Oak Park, Project No. CR23018. A Selection Committee will comprehensively rank firms based on factors including, but not limited to, written proposals, qualifications, references, and other relevant information. Contract negotiations will begin with the highest-ranking firm. Pending successful negotiations, the Consultant will enter into a professional services contract with the City of Stockton.

Mandatory Job walk on April 27, 2023, at the Oak Park Pool, 3537 Alvarado Avenue, Stockton, CA 95204, at 9:00 a.m.

# 2.0 BACKGROUND

The project is located at 3537 Alvarado Ave, Stockton, CA 95204 (Attachment A – Vicinity Map). The Oak Park pool was constructed in 2002. The current splash pool area is inoperable, and the open showers area is a frequent victim of vandalism. Based on a 2016-17 assessment of current and future aquatics needs, Oak Park pool was identified as in need of improvement and upgrade. See Attachment – F for the most recent city facility assessment.

This project is funded by the Strong Communities Initiative (Measure M), which is a one-quarter (1/4) cent special transaction and use tax dedicated for the provision of library and recreation services.

#### 3.0 PROJECT DESCRIPTION

The project purpose is to improve and upgrade Oak Park pool to the maximum extent possible with available funds. A conceptual layout has been developed; see Attachment E - Project Features Aerial View.

Improvements must at least include the following:

- Removal of the chain-link fence that surrounds the old inoperable splash pool area and converting that space into a new sprayground for children, complete with new equipment.
- 2) Constructing a roof enclosure over the current open men's and women's showers.
- 3) Installing a new perimeter wrought iron fence around the facility.

The Consultant shall tour the facility and incorporate pertinent information into the Work Specifications. As-builts available upon request.

#### 4.0 SCOPE OF WORK

The Consultant shall provide preliminary and final engineer services leading to the completion of plans, specifications, and estimates for construction of the desired improvements. The Consultant shall also provide design support services during the bidding and construction phase of the project. The design support will endure through the completion of construction. The Consultant is encouraged to team with local Consultants and pertinent venders as much as possible to accomplish all tasks necessary to complete the project and to bring it into full operating condition as intended in design as well as increase the score on the consultant evaluation sheet.

If a subcontract for work or services is to be performed, the subcontract must contain all required provisions of the prime contract. Each sub-consultant's cost proposal must follow the same format as the prime consultant's cost proposal. Prevailing wages will apply if the services to be performed will involve land surveying (such as flag persons, survey party chief, rodman, or chainman), materials sampling and testing (such as drilling rig operators, pile driving, crane operators), inspection work, soils or foundation investigations, environmental hazardous materials and so forth.

The Consultant shall prepare a detailed scope and services based, in part and at the minimum, on information presented in this RFP and other information. The Consultant shall provide a cost proposal (separate sealed envelope) and anticipated schedule, which accomplishes the objectives of the project. It is anticipated that the design contract will be awarded in September 2023.

The Consultant would provide project management, coordination, and preparation of all required construction documents. This work will include but is not limited to the following tasks.

#### 4.1 Background Research

The Consultant shall conduct a field reconnaissance of the project area. The Consultant shall review and verify the location and type of existing improvements, equipment.

The Consultant shall meet and work with all pertinent utilities to identify utility conflicts, coordinate utility plan reviews, conduct necessary coordination meetings, and locate designed improvements as required to facilitate utility relocations. The objective is to eliminate any conflicts encountered during construction, which would pose construction delays or claims. Consultant will need to prepare utility letters and project location exhibits; utility requests need to be on City letter head to avoid paying fees for utility information. If potholing is required, this will be the

responsibility of the consultant. Consultant will need to coordinate with the City to the maximum extent possible to route this information to utility companies. Consultant must show all existing utilities that will be impacted or cause impact by the proposed project. Consultant will need to prepare Utility A, B, and C letters and provide copies of utility correspondence for City files.

The Consultant shall identify required permits, prepare permit applications, and assist City with negotiations relative to permit conditions, if required. Permit fees will be paid by the City.

#### 4.2 **Environmental Services**

The consultant shall obtain CEQA environmental clearance for the project. The Consultant shall determine environmental requirements that apply to this project and prepare and submit all environmental documents/reports.

The City will seek coverage under the San Joaquin Multi-Species Habitat Conservation Plan. If coverage is granted, the preconstruction surveys and monitoring will be provided by a Biological firm under contract with San Joaquin Council of Governments.

#### 4.3 Utility Coordination

The consultant will be responsible for performing utility investigations and coordination with utility owners throughout the project development process. The Consultant will be present at all necessary meetings with each utility owner. The consultant will be responsible for, but not limited to, the following:

- Prepare a project limits map and request utility information from each utility owner within the area of work.
- Prepare Utility Letter "A" during preliminary design phase to the affected
  utility owners for City to review and approve prior to transmitting to utility
  owners. Information on existing utilities obtained as a result of the "A" letter
  will be transferred to base maps in both plan and profile view. A copy of the
  utility data obtained from utility owners will be provided to the City and the
  originals will be filed in the project files.
- Prepare Utility Letter "B" during 65% design phase to the affected utility owners for City to review and approve prior to transmitting to utility owners.
   Two sets of half-sized 65% plans will be provided to each utility owner as

an attachment to the letter. The letter will request that utility owners verify any utility conflicts with proposed improvements and indicate whether any future utilities are proposed in the area that may require accommodation through the improved area. Information on existing utilities obtained as a result of the "B" letter will be used to determine potential utility conflicts and to resolve the conflicts identified. A copy of the utility data obtained from utility owners will be provided to the City and the originals will be filed in the project files.

- Prepare Utility Letter "C" during 100% design phase to the affected utility owners for City to review and approve prior to transmitting to utility owners. Two sets of half-sized 100% plans will be provided to each utility owner as an attachment to the letter. The letter will indicate to the utility owners whether any changes have been made to the project plans since the Utility Letter "B" and will request written confirmation of utility relocations and utility relocation schedule. A copy of the utility data obtained from utility owners will be provided to the City and the originals will be filed in the project files.
- Consultant shall meet with utility companies as needed to ensure that conflicts are identified and relocations performed if necessary.

# 4.4 Conceptual Design Report, Plans, Specifications, and Estimate

#### 4.4.1 Conceptual Design Report

The Consultant shall provide a conceptual design report of the proposed improvements for City Staff to review and comment. The report should provide the conceptual layout based on available budget, permitting requirements, preliminary cost estimate and recommendations for City to consider.

The Consultant shall provide one (1) electronic version (PDF) of the Draft Report and incorporate comments upon review by the City. The review comments generated by the City shall be itemized and a written response to each comment shall be prepared in a comment matrix. The comment matrix shall be attached as an appendix of the Final Report.

The Consultant shall provide one (1) electronic version (PDF) of the Final Report.

#### 4.4.2 Engineering Design PS&E

The Consultant shall prepare complete design improvement plans, specifications, and Engineer's estimate (PS&E). The PS&E documents shall be prepared according to current City's standards and state and county codes. Prepare a base map showing existing information to facilitate the design of all the necessary improvements. The base map limits shall be sufficient to cover all necessary improvements within the project area. The Consultant shall conform the design to comply with Americans with Disability Act (ADA).

The Consultant shall provide an electronic PS&E submittal copy to the City Project Manager containing one set of full-size plans (pdf format), one set of specifications (pdf format), and one engineer's estimate (pdf format) at the 65%, 95%, and 100%. design phases to the Engineer for review and comment. The City will make all comments on design submittals via Bluebeam software. With each stage the Consultant shall review comments, incorporate changes into the following submittal, and create a matrix to track all comments.

The Consultant shall provide one electronic copy via Bluebeam (pdf format) copy at 100% design stage for final review prior to plotting mylars and providing final specifications and engineer's estimate.

The Consultant is responsible for the final submittal which incorporates all previous review comments, survey information, technical requirements, right-of-way information, utility verification/protection, minimum contractor qualifications, regulatory agency permits and mitigation monitoring requirements, and any applicable encroachment/building permit requirements, and City requirements. The Consultant will provide the necessary final PS&E documents in a bid-ready form. The final submittal shall include:

- One complete electronic plan set of reproducible 24"x36" as well as on mylars (after editorial review of 100% plan check via Bluebeam)
- Electronic and hard copy, stamped and signed final specifications (in Word and PDF format)
- Electronic and hard copy, stamped and signed final cost estimate (in Excel and PDF format) Drawing files in AutoCAD and PDF format on a CD or USB.
- Resident Engineer (RE) file on a CD or USB.

The Consultant will provide all correspondence for City files.

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#### 4.4.3 Quality Control

The PS&E should be subject to quality control reviews before submittal. These reviews will assure conformance to Caltrans and City Standard criteria as well as minimize typographical omissions. The Consultant will provide a signed Quality Control Checklist at the time of each deliverable submittal.

## 4.5 Hazmat Services

The Consultant shall evaluate prior reports and survey existing facilities. If deemed necessary, consultant will secure the services of a hazardous materials or environmental services company to survey and test existing construction materials and prepare abatement specifications to be incorporated in the Plans, Specifications, and Estimate. See Attachment D for previous Hazmat reports.

#### 4.6 Public Outreach

The Consultant shall provide outreach sufficient to inform residents, key stakeholders via public meetings, newsletters, website, or a combination of methods. At a minimum, the public outreach plan shall provide stakeholders with contact information in order to monitor progress, ask questions or seek information about the project.

#### 4.7 **Coordination/Meetings**

The consultant shall attend a design kick-off meeting and other sub-sequent meetings with City, as needed, to finalize the design. The consultant shall attend a pre-construction meeting, a post construction meeting, and meet and assist staff during construction as required. The consultant shall prepare and provide a comprehensive schedule to reflect the timeframe for each task of the proposed scope of work, utilizing Microsoft Project. The project schedule shall show the tasks, duration, milestones, assignments, critical paths, successors, predecessors, and other relevant data. The project schedule shall be maintained and updated monthly throughout the PS&E phase of the project.

Consultant is required to coordinate and obtain permits from the City's Building & Life Safety Division, San Joaquin County agencies (ie. Health and Air pollution Control District), California Regional Water Quality Control Board, and any other agencies necessary to construct the project. The City will be responsible for all fees associated with permitting.

# 4.8 <u>Design Support During Construction</u>

As part of the proposal, the Consultant shall include bid support services that consist of assisting the City in responding to Requests for Information (RFI) during the project advertisement phase. The Consultant shall also include services for design support during construction. These services also include responding to all RFIs, submittal reviews and approvals, altering project plans to address any design changes needed. Design changes needed due to error or omission shall be provided at no additional cost to the City. Design support services shall also include any needed consultation with the construction contractor and/or the City Project Manager. The Consultant shall finalize and submit the before and after study report for the project.

# 4.9 As-built Drawings

The Consultant shall prepare record drawings upon project completion (red-lines from contractor). The Consultant shall mark up the original mylar sheets with revisions made during construction. As-built record drawings shall reflect all changes to all improvements constructed. Electronic files of the as-built drawings (in standard pdf format) and AutoCAD (dwg) shall be provided in addition to the original as-built mylars.

The consultant can assume that the City will perform the construction management in-house which includes a resident engineer duties and inspection.

Note that the above tasks are listed as a general framework for this project. You are encouraged to include additional Tasks in your proposal, specific to this project.

# 5.0 PROJECT GENERAL INFORMATION

#### 5.1 Proposal Submissions

Proposals shall be submitted no later than 3:00 PM on May 17, 2023 to:

AMER ALAMOUDI CITY OF STOCKTON 22 E. WEBER AVENUE, ROOM 301 STOCKTON, CA 95202

The proposal should be firmly sealed in an envelope which will clearly be marked on the outside with "AQUATICS RENOVATION - OAK PARK" for the City of Stockton (Project CR23018). Late Proposals will not be accepted.

An electronic copy of the proposal should be emailed to Nguyet Pham at <a href="mailto:nguyet.pham@stocktonca.gov">nguyet.pham@stocktonca.gov</a> and Amer Alamoudi at <a href="mailto:amer.alamoudi@stocktonca.gov">amer.alamoudi@stocktonca.gov</a>. This electronic submittal should **not** include the cost proposal.

## 5.2 Acceptance or Rejection of Proposal

The City reserves the right to negotiate an agreement with the firm submitting the highest ranking proposal. Also, the City reserves the right to reject any and all proposals or to waive any irregularity in a proposal if it is deemed to be in the best interest of the City. Failure to submit all requested information could be grounds to reject the proposal.

#### 5.3 Proposal Questions and Requests for Clarification

Any question or request for clarification shall be submitted in writing to:

#### Amer.Alamoudi@stocktonca.gov

Requests for clarification shall be submitted at least seven (7) business days prior to the proposal due date. If a response warrants an addendum to the RFP, such addendum will be posted on bid flash at least two days prior to the proposal due date. It is the proposer's responsibility to check the website for any addendums or responses to questions. The website address is as follows:

http://www.stocktongov.com/services/business/bidflash/pw.html?dept=Public

## 5.4 Causes for Disqualification

Any of the following may be considered cause to disqualify a proponent without further consideration:

- A. Evidence of collusion among proponents;
- B. Any attempt to improperly influence any member of the evaluation panel;
- C. Any attempt to communicate in any manner with a City of Stockton elected official during the RFP/bid process will, and shall be, just

- cause for disqualification/rejection of proponent's proposal/Proponent's bid submittal and considered non-responsive.
- D A proponent's default in any operation of a professional services agreement which resulted in termination of that agreement; and/or
- E. Existence of any lawsuit, unresolved contractual claim, or dispute between proponent and the City.
- F. No person, firm, or corporation shall be allowed to make or file or be interested in more than one bid for the same supplies, services, or both; provided, however, that subcontract bids to the principal bidders are excluded from the requirements of this section: Section 3.68.120 of the Municipal Code.

## 5.5 Licensing Requirements

Any professional certifications or licenses that may be required are the sole cost and responsibility of the proposer. A City of Stockton business license is required. Please contact the City of Stockton Business License Customer Service at (209) 937-8313.

#### 5.6 Insurance Requirements

The proposer must obtain and maintain the required insurance. Proposer should review **Attachment B**, Instructions to Proposers for information regarding insurance, indemnification, Disadvantaged Business Enterprises, prevailing wages, etc. Failure to comply with the Instructions to Proposers may be grounds for rejection.

#### 5.7 Department of Industrial Relations

Please refer to Attachment B, Instructions to Proposers, for registration requirements with the Department of Industrial Relations.

#### 5.8 Product Ownership

Any documents resulting from the performance of work in the contract will become property of the City. This includes all work performed by sub consultants.

#### **6 REQUIRED PROPOSAL CONTENT**

The proposal shall contain the following, at a minimum:

- Cover Letter
- Table of Contents

- Executive Summary
- Project Team
- Project Understanding
- Detailed Work Plan
- Examples of experience with similar types of work
- References
- Schedule
- Local Preference
- Cost Proposal (Separate Sealed Envelope)

The body of the technical proposal shall not exceed 10 single-sided pages (8  $\frac{1}{2}$ " x 11") with a minimum font size of 10. Proposer shall submit three (3) bound sets of the proposal. The maximum allowable length is exclusive of any folder, cover, or section dividers. Proposals shall be no more than (20) twenty pages, including folders, resumes and the cover letter.

Late submittals or submittals of additional information after the due date will **not** be accepted

# 6.1 Cover Letter

The letter shall be signed by an official with the authority to negotiate and contractually bind the firm with the City of Stockton. Provide name, title, address, email, and telephone number for this officer. Describe any subcontract arrangements or licensing agreements. Include any potential conflict of interest.

# 6.2 Table of Contents

The proposal should include a table of contents.

## **6.3** Executive Summary

The Executive Summary shall include a summary of the proposal, emphasizing the approach to be taken and including a work plan, schedule, and description of the capabilities of the Consultant and sub consultants. The summary should convey an understanding of the purpose of the project and the services required for performance.

## 6.4 Project Team

Describe your team organization including the qualifications of the prime consultant and any sub consultants. Provide an organizational chart of the proposed team structure.

The following should be addressed:

- Demonstrate the firm's experience in each of the areas of expertise needed to successfully complete the project. This should include a description of prior experience in working with public agencies, including working with City staff.
- Ability for project team to perform the proposed work within the time limits of the project, considering their current and projected workload and assignments.
- Ability to provide quality control of all deliverables and be responsive to all issues in a timely manner.
- Provide project team resumes

#### 6.5 Project Understanding

Describe your understanding of the needs of the Aquatics Renovation - Oak Park project, City Project No. CR23018.

#### 6.6 Detailed Work Plan

Provide a proposed work plan for development and implementation of the program as described in the Scope of Work. Describe the proposed approach and the activities to be accomplished. Describe how the team will complete each task. Alternative approaches to the project can be submitted if a rationale is given for the suggested changes. Information on software which will be used to prepare all working documents and final documents shall be provided to the City.

## 6.7 Examples of Experience with Similar Types of Work

Provide examples of projects similar in scope and size to this project.

#### 6.8 References

Provide three client references for the firm, two of which are familiar with the project manager and key personnel. This shall include the name, company, contact information, and description of related work that was provided to the client.

#### 6.9 Schedule

Prepare and submit a schedule describing the time required to complete each task in the scope. The schedule shall include construction activities.

Show phases, durations, milestones, assignments, critical paths, and other relevant data. The Consultant is encouraged to develop additional project schedule details and suggest changes within the basic constraints of the program. The schedule shall be provided in Microsoft Project schedule. The schedule shall be updated monthly throughout the PS&E phase of the project

# 6.10 Local Preference

Local Preference Proposer shall include a statement and supporting information addressing the use of local consultants and/or businesses on the project. Information shall include consultant/business locations relative to the City of Stockton and the cost proposal shall provide the portion of the total fee and percentage that will be expended by proposed local preference consultant/businesses working on the project.

#### 6.11 Cost Proposal

Proposer shall submit a cost proposal as part of their overall proposal. Identify all key members, including sub consultants, in a work chart, including their name, title, hours per task, hourly rate, total hours, direct labor, overhead, and percentage of work by task. Include total fee for all costs to complete all the tasks.

The cost proposal must be in a sealed envelope separate from the proposal.

#### 7 PROPOSAL EVALUATION

The Consultant Selection process will follow the anticipated timeline shown below:

<u>Event</u>	<u>Date</u>
Post Request for Proposals	April 18, 2023
Mandatory Job Walk	April 27, 2023
Written Questions submitted by	May 11, 2023
Response to Written Questions	May 15, 2023
Proposals Due	May 17, 2023
Negotiations	June 1, 2023
City Council Approval	September 2023

# 7.1 Proposal Evaluation

The selection committee will evaluate all proposals. This is a qualification and cost based selection, so ranking will be in accordance with the attached Evaluation Scoring Worksheet (See **Attachment C**). Cost will be a factor in evaluation, but selection is predominately qualifications based. Cost proposals will not be opened until after other categories have been evaluated. Local preference will also be a factor, so Stockton firms are encouraged to propose. Also, non-Stockton firms should make an effort to use Stockton consultants whenever possible. Points will be weighted based on the amount of work being performed by the local consultants and/or businesses.

#### 7.2 Negotiations

City staff will begin negotiations with the highest ranked firm. If an agreement cannot be reached after a reasonable period of time, as determined by the City, then the City will terminate negotiations with the highest ranked firm and proceed with the second ranked firm and so on. The compensation discussed with one prospective Consultant will not be disclosed or discussed with another Consultant.

The selected consultant will be expected to enter into a Professional Services Contract with the City. Proposers should direct their attention to Attachment B, Instructions to Proposers for the most current insurance and indemnification language. It is expected that the successful proposer will accept these terms without modification.

The contract shall not be in force until the Council approves the contract and the City manager signs it. Work performed before the issuance of a Notice to proceed cannot be paid by the City.

# **ATTACHMENTS:**

Attachment A - Vicinity Map

**Attachment B – Instructions to Proposers** 

**Attachment C – Evaluation Scoring Sheet** 

**Attachment D – Surveyor Monument Preservation Form** 

Attachment E – Project Features Aerial View

Attachment F – 2022 City facility assessment